

APEX ISSUANCES

Monthly Update – October 2018



Company	Duration	Local Rating	YTM (%)	Market Price	Par Value	Last Month Change (%)	Listed Capital (MM ILS)
List of Unsecured series (ILS linked)							
All Year Holdings (D)	4.90	A	7.97%	94.19	101.04	-0.34%	512
Altitude Investment (A)	4.27	A-	7.57%	99.53	103.43	0.60%	186
MDG Real Estate (C)	3.73	A-	8.34%	94.35	102.47	0.32%	320
Encore Enterprises (B)	3.42	BBB	9.38%	96.24	101.87	-1.66%	122
Extell Limited (B)	2.50	A-	10.78%	91.69	101.58	4.26%	600
GFI Real Estate (B)	2.70	A-	6.93%	97.25	100.00	1.31%	299
The Zarasai Group Ltd (C)	4.28	AA-	4.00%	103.32	101.65	0.03%	1,876
The Leser Group Ltd (E)	4.10	A-	8.09%	98.51	102.61	0.40%	662
Delshah Capital (A)	2.37	A-	7.50%	98.75	100.04	1.59%	152
Hertz Properties (A)	4.09	A	7.68%	93.43	101.19	0.24%	542
Waterstone Properties (A)	3.45	A-	10.34%	89.13	102.00	-2.18%	407
WCG Properties LTD (B)	3.49	BBB	10.18%	93.99	100.00	0.53%	171
Wharton Properties (A)	3.12	AA-	4.50%	98.72	100.34	-0.20%	898
UIRC-Gsa (B)	2.98	BBB	8.93%	101.20	103.37	1.20%	63
Lightstone Enterprises (A)	2.83	A+	3.96%	109.36	102.27	0.40%	800
Moinian (B)	4.24	A+	4.79%	93.85	100.78	0.93%	550
Nobel Assets (A)	4.02	BBB+	9.18%	94.50	103.12	-0.75%	360
Namco Realty (A)	3.22	A+	4.75%	105.53	101.96	1.53%	398
Southern Properties (B)	3.86	BBB+	8.99%	93.79	101.16	-1.78%	210
Strawberry Fields (A)	2.62	A-	6.37%	102.55	101.67	0.12%	262
Starwood West (A)	4.03	A	9.13%	90.66	103.25	1.65%	910
Silverstein Properties (A)	4.43	AA	3.36%	101.30	101.08	-0.02%	634
Spencer Equity Group (B)	4.18	A	6.85%	93.72	100.03	-1.38%	410
Copperline Americas (B)	4.25	A	6.93%	93.10	100.00	-0.95%	342
Cornerstone Properties (A)	2.90	A+	3.69%	104.36	100.83	-0.16%	274
KBS Holdings (A)	2.28	AA-	3.55%	102.04	100.35	-0.09%	970
Klein International Group (B)	4.15	A-	8.42%	94.10	100.55	0.93%	272
Related Commercial (A)	1.78	A+	2.66%	104.40	100.03	-0.23%	847

List of Secured series, Collateral type: Real Estate (ILS linked)							
All Year Holdings (E)	5.20	A	4.31%	94.19	100.51	-0.34%	750
MDG Real Estate (B)	2.41	A-	5.25%	98.45	101.57	0.53%	265
Encore Enterprises (A)	4.51	A-	6.48%	97.18	101.36	-0.19%	469
* Brookland Upreal (B)	1.79	BBB	30.67%	73.82	103.01	-9.47%	127
The Zarasai Group (D)	4.91	AA	3.34%	99.55	100.27	0.37%	238
* Delshah Capital (B)	3.80	A-	5.32%	97.50	100.04	0.31%	247
WCG Properties (A)	4.12	BBB+	6.27%	99.50	100.00	0.03%	340
* UIRC-Gsa (A)	2.32	BBB	7.99%	97.67	102.42	-1.51%	285
Strawberry Fields (B)	2.98	A+	4.86%	100.48	100.03	0.50%	364
Spencer Equity Group (C)	5.33	A+	4.22%	99.78	101.28	0.01%	421
Chosen Properties (A)	3.15	A-	7.00%	99.72	100.04	0.82%	435

* Collateral type: Equity

List of BDC series (USD linked)							
Pennantpark (A)	3.91	AA-	5.45%	97.78	104.63	0.92%	488
Medley(A)	3.50	A	7.28%	101.02	106.00	1.20%	413

* The data is updated to October 2nd

General summary of all US linked bonds traded in TASE			
Data in Face Value			
# Number of Issuers	33		
# Number of Series	55		
Total listed Capital	B 24.56 ILS		
	Unsecured	Secured	BDC
#Number of Series	38	15	2
Listed Capital	B 18.05 ILS	B 5.6 ILS	B 0.90 ILS
	# Series	Listed Capital	
2018 YTD	9	B 4.26 ILS	

