

# APEX ISSUANCES

## Monthly Update – August 2018



Company	Duration	Local Rating	YTM (%)	Market Price	Par Value	Last Month Change (%)	Listed Capital (MM ILS)
<b>List of Unsecured series (ILS linked)</b>							
All Year Holdings (D)	5.00	A	7.70%	93.82	100.54	1.86%	512
Altitude Investment (A)	4.35	A-	7.57%	98.94	102.89	1.87%	186
MDG Real Estate (C)	3.81	A-	8.24%	94.05	101.99	4.38%	320
Encore Enterprises (B)	3.52	BBB	8.63%	97.86	101.27	5.79%	122
Extell Limited (B)	2.57	A-	12.22%	87.94	101.07	4.19%	600
GFI Real Estate (B)	2.69	A-	7.24%	98.80	102.39	1.56%	299
The Zarasai Group Ltd (C)	4.36	AA-	3.93%	103.29	101.29	1.81%	1,876
The Leser Group Ltd (E)	4.19	A-	8.02%	98.12	102.05	3.52%	662
Delshah Capital (A)	2.24	A-	7.94%	100.69	102.86	2.81%	152
Hertz Properties (A)	4.17	A	7.59%	93.21	100.74	2.15%	542
Waterstone Properties (A)	3.45	A-	9.42%	91.12	101.52	2.01%	407
WCG Properties LTD (B)	3.50	BBB	10.09%	95.50	101.34	0.53%	171
Wharton Properties (A)	3.21	AA-	4.32%	98.92	100.02	1.37%	898
UIRC-Gsa (B)	3.07	BBB	8.25%	100.00	102.72	5.50%	63
Lightstone Enterprises (A)	2.91	A+	4.03%	108.92	101.72	1.91%	800
Moinian (B)	4.32	A+	4.90%	93.12	100.53	2.26%	550
Nobel Assets (A)	4.12	BBB+	8.78%	95.25	102.57	0.56%	360
Namco Realty (A)	3.29	A+	5.09%	103.94	101.49	0.93%	398
Southern Properties (B)	3.96	BBB+	8.30%	95.56	100.64	4.68%	210
Strawberry Fields (A)	2.71	A-	6.19%	102.55	101.13	2.85%	262
Starwood West (A)	4.11	A	9.35%	89.31	102.78	-1.80%	910
Silverstein Properties (A)	4.43	AA	3.36%	101.30	101.08	1.26%	634
Spencer Equity Group (B)	4.19	A	6.34%	97.70	102.17	2.92%	410
Copperline Americas (B)	4.24	A	5.37%	96.58	102.12	2.00%	342
Cornerstone Properties (A)	2.99	A+	3.51%	104.67	100.44	1.66%	274
KBS Holdings (A)	2.37	AA-	3.38%	102.13	100.00	1.16%	970
Klein International Group (B)	4.23	A-	8.46%	93.30	100.00	0.64%	272
Related Commercial (A)	1.73	A+	2.42%	106.94	102.15	-0.30%	847
<b>List of Secured series, Collateral type: Real Estate (ILS linked)</b>							
All Year Holdings (E)	5.29	A	4.18%	94.51	100.27	1.24%	750
MDG Real Estate (B)	2.49	A-	5.27%	97.76	101.27	0.90%	265
Encore Enterprises (A)	4.60	A-	6.31%	97.29	100.92	1.19%	469
* Brookland Upreal (B)	1.91	BBB	22.59%	81.54	102.27	-14.25%	127
The Zarasai Group (D)	4.99	AA	3.36%	99.18	100.02	1.95%	238
* Delshah Capital (B)	3.80	A-	5.26%	99.71	101.94	2.51%	247
WCG Properties (A)	4.15	BBB+	6.14%	101.00	101.01	4.45%	340
* UIRC-Gsa (A)	2.40	BBB	7.02%	99.24	101.95	2.72%	285
Strawberry Fields (B)	3.00	A+	4.87%	102.17	101.75	3.40%	239
Spencer Equity Group (C)	5.50	A+	4.12%	99.82	100.96	1.31%	421
Chosen Properties (A)	3.13	A-	7.09%	102.19	101.84	1.61%	435
* Collateral type: Equity							
<b>List of BDC series (USD linked)</b>							
Pennantpark (A)	4.00	AA-	5.29%	97.68	103.17	0.06%	488
Medley(A)	3.59	A	7.13%	99.82	106.00	8.20%	413

General summary of all US linked bonds traded in TASE			
Data in Face Value			
# Number of Issuers	33		
# Number of Series	55		
Total listed Capital	B 24.63 ILS		
	Unsecured	Secured	BDC
#Number of Series	38	15	2
Listed Capital	B 18.10 ILS	B 5.62 ILS	B 0.90 ILS
	# Series	Listed Capital	
2018 YTD	9	B 4.26 ILS	

