

# APEX ISSUANCES.

## Monthly Update

June 2017

US Issuers - Trading Snapshot

Company	Duration	Local Rating	Yield (%)	Market Price	Par Value	Linked	Last Month Change (%)	Amount Issued (MM ILS)
Extell Limited (B)	3.54	A2	9.63	91.17	102.5	ILS	1.9	600
All Year Holdings (c)	5.59	A2	3.71	102.6	101.07	ILS	0.50	618
Brookland Upreal Limited (B)	3.12	BBB+	5.03	112.3	100	ILS	3.20	73
GFI Real Estate Limited (B)	3.82	A-	5.15	103.41	100.88	ILS	1.2	299
The Zarasai Group Ltd (C)	5.44	AA-	3.51	104.95	100.2	ILS	0.70	914
The Leser Group Ltd (E)	5.25	A-	5.39	108.63	100.32	ILS	1.40	461
Lightstone Enterprises Limited	3.62	A+	3.42	109.71	100	ILS	1.40	933
Moinian Limited	3.2	A1	2.94	106.77	101.79	ILS	0.90	1,400
Spencer Equity Group (B)	5.02	A	3.69	108.4	100.86	ILS	2.80	236
Related Commercial	2.88	A+	2.60	108.25	100.85	ILS	0.80	847
MDG Real Estate Global Limited (B)	3.6	A3	3.32	102.25	100.58	ILS	1.1	268
Copperline Americas Limitd (B)	5.2	A	4.76	103.35	101.31	ILS	1.60	268
Strawberry Fields	2.84	A	3.93	109.9	102.64	ILS	0.20	374
Klein International Group (B)	4.96	A3	5.95	104.89	101.2	ILS	0.50	89.5
Delshah Capital Limited (B)	4.67	A3	4.17	102.97	100.77	ILS	1.20	260
KBS SOR (BVI) Holdings Ltd.	3.46	AA-	3.20	104.82	101.06	ILS	1.00	970
Cornerstone Properties	3.99	A1	3.57	107.62	102.09	ILS	2.30	274
Namco realty	3.95	A+	4.59	104.93	100.03	ILS	-0.10	451
Wharton	4.31	AA-	3.58	101.57	100	ILS	0.50	898
Southern properties	3.38	BBB+	6.04	106.71	102.11	ILS	1.50	376

\*The data is updated to June 2nd

News

- Waterstone Properties Owned by Neal Shalom, Josh Levy, and Anton Melchionda, raised ILS 385 MM in the Pre tender offering for institutional investors with 5.7% interest rate the bonds holds "A" rating
- Windsor Capital Group, Inc owned by Patrick Nesbitt started a roadshow to raise ILS 400MM/ The Issuance includes a first mortgage on three hotels out of the portfolio
- Encore enterprises owned by Dr. Bharat Sangani intend to raise two series of bonds, ILS 440 MM first series with first mortgage and additional ILS 100 MM a corporate debt without lien, the bonds has "BBB"+ rating
- Treetop Realty Ltd. Owned by Azrieli Mandel and Adam Mermelstein seeks to raise ILS 180 mm in bonds after canceling its last Issuance of bonds
- Brookland Upreal announced on intention of raising a new series of bonds using the shelf prospectus

### Market Data

Government Bonds	
Duration	Yield
2	0.29%
5	1.17%
10	2.19%

TA 35 Last Month Chng	USD/NIS
1.5%	3.54

### Bank of Israel Interest Rate

0.1%