

# APEX ISSUANCES.

## Monthly Update

May 2017

US Issuers - Trading Snapshot

Company	Duration	Local Rating	Yield (%)	Market Price	Par Value	Linked	Last Month Change (%)	Amount Issued (MM ILS)
Extell Limited (B)	3.63	A2	9.04	92.3	102.02	ILS	1.7	600
All Year Holdings (c)	5.67	A2	3.97	100.83	100.72	USD	0.8	618
Brookland Upreal Limited (B)	3.07	BBB+	5.84	113.51	103.63	ILS	3.8	73
GFI Real Estate Limited (B)	3.90	A-	5.34	102.22	100.38	ILS	-	299
The Zarasai Group Ltd (B)	5.51	AA-	3.73	103.53	100.00	ILS	0.4	914
The Leser Group Ltd (E)	5.16	A-	5.69	109.95	103.15	ILS	3.4	461
Lightstone Enterprises Limited	3.59	A+	3.94	110.4	102.48	ILS	0.8	933
Moinian Limited	3.29	Aa3	3.41	104.1	101.39	ILS	0.1	1,400
Spencer Equity Group (B)	5.05	A	4.23	105.24	100.42	ILS	0.6	236
Related Commercial	2.96	A+	3.22	106.1	100.41	ILS	1.0	847
MDG Real Estate Global Limited (B)	3.69	A3	3.61	100.9	100.25	ILS	-	268
Copperline Americas Limitd (B)	5.27	A	5.05	101.46	100.86	ILS	0.6	268
Strawberry Fields	2.90	A	4.47	107.87	102.08	ILS	2.4	374
Klein International Group	2.90	A3	4.36	107.13	101.06	ILS	4.5	221
Delshah Capital Limited (B)	4.76	A3	4.22	102.35	100.37	ILS	0.5	260
KBS SOR (BVI) Holdings Ltd.	3.54	AA-	3.54	103.32	100.69	ILS	1.1	970
Cornerstone Properties	4.07	A1	3.76	106.49	101.66	ILS	0.3	274
Namco realty	3.90	A+	5.27	104.6	102.24	ILS	-0.5	451
Wharton	4.35	AA-	3.71	101.7	100.65	ILS	1.1	898
Southern properties	3.45	BBB+	6.89	103.27	101.47	ILS	0.7	276

\*The data is updated to May 2<sup>st</sup>

News

- ♦ The Zarasai Group has issued ILS 475mm extension to series C
- ♦ Southern properties has issued ILS 103mm extension to series A in private placement

### Market Data

#### Government Bonds

Duration	Yield
2	0.36%
5	1.25%
10	2.33%

TA 35 Last Month Chng	USD/NIS
-1.8%	3.60

#### Bank of Israel Interest Rate

0.1%